

Materials relating to Syncora's MTA II Amendment, intercompany capital support agreement and certain additional documents previously only disclosed to third parties pursuant to non-disclosure agreements.

#### **A. Key Corporate Documents**

- 1.A.1a [MTA II Third Waiver and Amendment Term Sheet](#)
- 1.A.1b [Third Waiver and Amendment To The Master Transaction Agreement](#)
- 1.A.1c [Sections 5:13, 5:14 and 8:06 of MTA II Agreement and certain related definitions](#)
- 1.A.1d [Redline of the Relevant MTA II Sections](#)
- 1.A.1e [Redline of the Third Waiver and Amendment To The Master Transaction Agreement](#)
  
- 1.A.2 [Conditional Surplus Note Purchase Agreement Term Sheet](#)
- 1.A.3 [Copy of Existing SCAI Long Term Surplus Note](#)
- 1.A.4 [Summary of Surplus Notes and Stock issued, outstanding and held by the Company\\*](#)

#### **B. Organizational Structure and Governance\***

- 1.B.1 [Organizational chart \(corporate\)](#)

#### **C. Financial Statements and Investor Presentations\***

- 1.C.1a [SGI 2014 Annual Statement](#)
- 1.C.1b [SCAI 2014 Annual Statement](#)
  
- 1.C.2a [SGI Quarterly Statements for 2014 and 2015](#)
- 1.C.2b [SCAI Quarterly Statements for 2014 and 2015](#)
  
- 1.C.3 [Operating Supplements 2014 and 2015](#)
  
- 1.C.4 [2014 GAAP Financials](#)
  
- 1.C.5a [Investor presentation and transcript, November 2014](#)
- 1.C.5b [Investor presentation and transcript, April 2015](#)

#### **D. SGI and SCAI Insured Portfolio\***

- 1.D.1 [Insured exposure and par runoff \(portfolio level\) \(Q1 in same format as investor presentation\)](#)

#### **E. Communication with Counterparties**

- 1.E.1 [MTA II Notification Letter](#)

\*Previously publicly available