

Materials Incorporated By Reference into the Offering Memorandum

[Press release of 7/18/16: "Syncora Guarantee Inc. Settles Its Dispute With RMBS Originator"](#)

[Press release of 7/22/16: "Syncora Guarantee Inc. Settles Proof of Claim With Lehman Brothers"](#)

[Notice of Record Date for Syncora Guarantee Inc.'s Surplus Notes](#)

[Restructuring Transactions](#)

[Supplemental Notice for SHL Preferred Holders](#)