

Materials relating to Syncora's Transaction Support Agreement and certain additional documents previously only disclosed to third parties pursuant to non-disclosure agreements.

**A. Corporate Documents**

[1A1 SHL Pref Documentation](#)

[1A2 Twin Reefs Documentation](#)

[1A3 Form of SGI Surplus Notes](#)

**B. Corporate Structure**

[1B1 Management Biographies](#)

[1B2 Director Biographies](#)

[1B3 Independent Director Biographies](#)

[1B4 Standing Committee Composition](#)

[1B5 Audit Committee Charter](#)

[1B6 Compensation Committee Charter](#)

[1B7 FROC Charter](#)

[1B8 Nom & Gov Committee Charter](#)

**C. Financials and Presentations**

[1C1 Pike Pointe Summary](#)

[1C2 SHL Pref Transaction Overview](#)

[1C3 SHL Pref Illustrative Cap Table](#)

**D. Insured Portfolio**

[1D1 2Q15 Portfolio Overview](#)

[1D2 Statutory Loss Reserve Methodology](#)

**E. Transaction Document**

[1E1 Transaction Support Agreement](#)

[1E2 Illustrative Pro Forma Summary Capitalization Table and Illustrative Surplus Note Discount and Debt Service Summary Table](#)